

## **Exhibit B**

REDACTED

CUSTOMER CLAIM

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

(Please print or type)

Name of Customer: Richard Laratro

Mailing Address: 70 Lake Road

City: Manhasset State: NY Zip: 11030

Account No.: 1G0386

Taxpayer I.D. Number (Social Security No.): 0892

NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

\*\*\*\*\*

1. Claim for money balances as of December 11, 2008:

- a. The Broker owes me a Credit (Cr.) Balance of \$ 0.00
- b. I owe the Broker a Debit (Dr.) Balance of \$ 0.00
- c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."  
If you wish to make a payment, it must be enclosed  
with this claim form. \$ 0.00
- d. If balance is zero, insert "None." None

**2. Claim for securities as of December 11, 2008:**

**PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.**

	YES	NO
a. The Broker owes me securities	✓	
b. I owe the Broker securities		✓
c. If yes to either, please list below:		

Date of Transaction (trade date)	Name of Security	Number of Shares or Face Amount of Bonds	
		The Broker Owes Me (Long)	I Owe the Broker (Short)
Please see Exhibits A and B. The entity described in Exhibit A is believed to be a customer of			
BMIS and the party filing this claim thus has an interest in the assets of such entity.			

**Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or information regarding any withdrawals you have ever made or payments received from the Debtor.**

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

**PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.**

**NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.**

- |                                                                                                                                                                                                           | <u>YES</u> | <u>NO</u> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain.                                                                                                              | _____      | _____✓    |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?                                                                                         | _____      | _____✓    |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____      | _____✓    |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)    | _____      | _____✓    |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.                         | _____      | _____✓    |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.                   | _____      | _____✓    |
| 9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? If so, give name of that broker.                                                        | _____      | _____✓    |

Please list the full name and address of anyone assisting you in the preparation of this claim form: Joshua Keller, Esq.,  
Milberg LLP, One Pennsylvania Plaza, New York, NY 10119

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date 6/8/09 Signature Richard Lanza  
Date \_\_\_\_\_ Signature \_\_\_\_\_

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly,  
together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

## **Exhibit A**

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel (020) 7493 6222

885 Third Avenue  
New York, NY 10022  
(212) 250-2424  
800 334-1343  
Fax (212) 838-4061

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

GETTINGER MANAGEMENT LLC  
PROFIT SHARING PLAN

1407 BROADWAY  
NEW YORK NY 10018

PERIOD ENDING  
**11/30/08**

PAGE  
**1**

YOUR ACCOUNT NUMBER  
**1-G0386-3-0**

YOUR TAX PAYER IDENTIFICATION NUMBER  
**\*\*\*\*\*6567**

DATE	BOUGHT RECEIVED ON LONG	SOLD DELIVERED ON SHORT	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
1/12	2,340		3672	BALANCE FORWARD		252,665.53	
1/12	1,530		4174	WAL-MART STORES INC	55.830	130,735.20	
1/12	5,670		7998	INTERNATIONAL BUSINESS MACHS	87.270	133,584.10	
1/12	6,210		8500	EXXON MOBIL CORP	72.880	413,455.60	
1/12	2,970		12826	INTEL CORP	14.510	90,355.10	
1/12	4,050		17151	JOHNSON & JOHNSON	59.580	177,070.60	
1/12	2,160		21477	J-P MORGAN CHASE & CO	38.530	156,208.50	
1/12	1,260		25803	COCA COLA CO	44.660	96,551.60	
1/12	2,340		30129	MCDONALDS CORP	55.370	69,816.20	
1/12	8,550		34455	MERCK & CO	28.350	66,900.00	
1/12	4,320		38781	MICROSOFT CORP	21.810	186,817.50	
1/12	1,710		51759	ORACLE CORPORATION	17.300	74,908.00	
1/12	7,290		52261	PEPSICO INC	56.410	96,529.10	
1/12	1,710		56085	APPLE INC	100.780	99,811.20	
1/12	3,240		56587	PFIZER INC	16.940	123,783.60	
1/12	1,170		60411	ABBOTT LABORATORIES	93.451.10	93,451.10	
1/12	2,250		60913	PROCTER & GAMBLE CO	54.610	207,748.20	
1/12	5,400		64737	AMGEN INC	64.080	69,263.20	
1/12	1,800		65239	PHILLIP MORRIS INTERNATIONAL	59.160	98,190.00	
1/12	5,850		69063	BANK OF AMERICA	21.590	116,802.00	
1/12	1,350		69565	QUALCOMM INC	33.770	60,858.00	
1/12			73389	CITI GROUP INC	12.510	73,417.50	
1/12				SCHLUMBERGER LTD	49.480	66,852.00	
1/12				CONCAST CORP	16.510	53,621.40	
1/12				CL A			
				CONTINUED ON PAGE 2			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

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Maddoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

885 Third Avenue  
New York, NY 10022  
(212) 330-2424  
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Fax (212) 838-4061

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

SETTINGER MANAGEMENT LLC  
PROFIT SHARING PLAN

1407 BROADWAY  
NEW YORK NY 10018

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1-60386-3-0  
YOUR TAX PAYER IDENTIFICATION NUMBER  
\*\*\*\*\*6567

DATE	BOUGHT RECEIVED ON LONG	SOLD DELIVERED ON SHORT	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT CREDITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
1/12	6,390		77715	AT&T INC	27	172,785.00	
1/12	1,620		78217	CONOCOPHILIPS	52.510	85,130.20	
1/12	1,080		82041	UNITED PARCEL SVC INC CLASS B	52.040	56,246.20	
1/12	6,570		82543	CISCO SYSTEMS INC	16.730	110,178.10	
1/12	1,890		86367	U S BANCORP	29.530	55,886.70	
1/12	2,250		86869	CHEVRON CORP	73.430	165,307.50	
1/12	1,080		90693	UNITED TECHNOLOGIES CORP	53.160	57,452.80	
1/12	11,430		91195	GENERAL ELECTRIC CO	19.630	224,827.90	
1/12	3,060		95019	VERIZON COMMUNICATIONS	30.410	93,176.60	
1/12	270		95521	GOOGLE	337.400	91,108.00	
1/12	3,780		99345	WELLS FARGO & CO NEW	23.800	112,795.00	
1/12	2,700		99847	HENLETT PACKARD CO	34.900	94,338.00	
1/12		4,075,000	21957	U S TREASURY BILL DUE 2/12/2009	99.936		4,072,392.00
1/12				2/12/2009 FIDELITY SPARTAN U S TREASURY MONEY MARKET	DIV		36.60
1/12		49,021	17056	DIV 11/12/08 FIDELITY SPARTAN U S TREASURY MONEY MARKET	1		49,021.00
1/12	27,305		26425	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	27,305.00	
1/19				FIDELITY SPARTAN U S TREASURY MONEY MARKET DIV 11/19/08	DIV		3.35
				CONTINUED ON PAGE 3			

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New York □ London

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NY 10018

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**\*\*\*\*\*6567**

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DATE	BUY/SELL RECEIVED ON LONG	SOLD DELIVERED ON SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
1/19		27,305	51804	FIDELITY SPARTAN	1		27,305.00
1/19	275,000		56401	U S TREASURY MONEY MARKET	99.926	274,796.50	
1/19	22,152		60843	U S TREASURY BILL DUE 03/26/2009 3/26/2009	1	22,152.00	
				FIDELITY SPARTAN			
				U S TREASURY MONEY MARKET			
				NEW BALANCE		504,125.78	
				SECURITY POSITIONS	MKT PRICE		
	6,390			AT&T INC	28.560		
	1,710			ABBOTT LABORATORIES	52.390		
	1,170			AMGEN INC	55.540		
	990			APPLE INC	92.670		
	5,400			BANK OF AMERICA	16.250		
	2,250			CHEVRON CORP	79.010		
	6,570			CISCO SYSTEMS INC	16.540		
	5,850			CITI GROUP INC	8.290		
	2,160			COCA COLA CO	46.870		
	3,240			CONCAST CORP	17.340		
				CL A			
	1,620			CONOCOPHILIPS	52.520		
	5,670			EXXON MOBIL CORP	80.150		
	11,430			GENERAL ELECTRIC CO	17.170		
				CONTINUED ON PAGE 4			

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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	270			GOOGLE	292.960		
	2,700			HEWLETT PACKARD CO	35.280		
	6,210			INTEL CORP	13.800		
	1,530			INTERNATIONAL BUSINESS MACHS	81.600		
	4,050			J.P. MORGAN CHASE & CO	31.660		
	2,970			JOHNSON & JOHNSON	58.580		
	1,260			MCDONALDS CORP	58.750		
	2,340			MERCK & CO	26.720		
	8,550			MICROSOFT CORP	20.220		
	4,320			ORACLE CORPORATION	16.090		
	1,710			PEPSICO INC	16.430		
	7,290			PFIZER INC	42.160		
	2,250			PHILLIP MORRIS INTERNATIONAL	64.350		
	3,240			PROCTER & GAMBLE CO	33.570		
	1,800			QUALCOMM INC	50.740		
	1,350			SCHLUMBERGER LTD	1		
	22,152			FIDELITY SPARTAN			
				U S TREASURY MONEY MARKET			
	1,890			U S BANCORP	26.980		
	1,080			UNITED PARCEL SVC INC	57.600		
				CLASS B			
	275,000			U S TREASURY BILL	99.971		
				DUE 03/26/2009			
				3/26/2009			
				UNITED TECHNOLOGIES CORP			
	1,080			CONTINUED ON PAGE 5	48.530		

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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT CREDITED TO YOUR ACCOUNT	AMOUNT DEBITED TO YOUR ACCOUNT
	3,060 2,340 3,780			VERIZON COMMUNICATIONS HALL-MART STORES INC WELLS FARGO & CO NEW MARKET VALUE OF SECURITIES LONG 4,262,318.35 SHORT	32.650 55.880 28.890		

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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				YEAR-TO-DATE SUMMARY DIVIDENDS GROSS PROCEEDS FROM SALES			28,364.77 23,742,630.97

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Mayfair, London W1J 8DT  
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New York, NY 10022  
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**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

**GETTING MANAGEMENT LLC**  
PROFIT SHARING PLAN

1407 BROADWAY  
NEW YORK

NY 10018

YOUR ACCOUNT NUMBER  
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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				BALANCE FORWARD			252,666.00
1/12			43107	S & P 100 INDEX	15.800		
1/12	90		47433	NOVEMBER 460 CALL	17.800	160,290.00	142,110.00
1/19			33537	S & P 100 INDEX	26		233,910.00
1/19	90		37862	NOVEMBER 450 PUT	30	270,090.00	
1/19			42187	DECEMBER 430 CALL	3		332,910.00
1/19	90		46512	S & P 100 INDEX	37	27,090.00	
1/19				NOVEMBER 460 CALL			504,126.00
				S & P 100 INDEX			
				NOVEMBER 450 PUT			
				NEW BALANCE			
				SECURITY POSITIONS			
				S & P 100 INDEX	MKT PRICE		
				DECEMBER 430 CALL	23.300		
				S & P 100 INDEX	16.500		
				DECEMBER 420 PUT			
				MARKET VALUE OF SECURITIES			
				LONG			
				SHORT			
				148,500.00			
				209,700.00			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

## **Exhibit B**

**EXHIBIT B**

1. The Claimant is not a direct customer of Bernard L. Madoff Investment Securities LLC ("BMIS"), but instead is an investor in Gettinger Management LLC, which is believed to be a customer of BMIS with claims to securities and other assets of BMIS. The Claimant believes he has or may have in the future a claim in this liquidation proceeding and/or rights to all or a portion of the claims of Gettinger Management LLC.
2. This Claim Form, exhibits, and supporting documentation (collectively "Claim Form") is submitted pursuant to the December 23, 2008 Order of the Honorable Burton R. Lifland and the instructions disseminated by Irving H. Picard, Trustee for Bernard L. Madoff Investment Securities LLC ("Trustee"), on December 11, 2008.
3. The information provided in the Claim Form is based on information known by the Claimant as of the date of the submission of the Claim Form. The Claimant reserves the right to amend and/or supplement this Claim Form upon the receipt of further information, or upon request by the Trustee for additional information.
4. The Claimant reserves the right to amend the Claim Form in the event of any recoveries by the Trustee or any other party under the avoidance powers of the Bankruptcy Code or otherwise, or in the event of rejections of executory contracts pursuant to Bankruptcy Code Section 365, whether such amendments are made pursuant to Bankruptcy Code Sections 105, 502(g), or 502(h), Bankruptcy Rule 3002(c)(3), (4), other provisions of applicable bankruptcy law, or general principles of law or equity.
5. The Claimant hereby requests that the Claim Form be considered as a proof of claim in *In re Bernard L. Madoff Investment Securities LLC*, No. 08-01789 (Bankr. S.D.N.Y.).
6. This Claim Form is required to be submitted pursuant to the Court's January 2, 2009 Order and the Trustee's instructions to the Claimant. To the extent permitted by applicable law, the Claimant does not, by submitting the Claim Form, consent to the jurisdiction of the Bankruptcy Court nor does Claimant waive any right to trial by jury.
7. The Claimant reserves all rights, claims, and/or defenses as to and/or against any and all parties potentially liable for the losses sustained by the Claimant, including, without limitation, BMIS and its owners, partners, employees, and affiliates, as well as any potentially liable third parties including, without limitation, investment advisors, "feeder funds," accountants, and auditors.
8. The Claimant further reserves all rights, claims, and/or defenses as to and/or against any persons and/or creditors asserting claims against Bernard L. Madoff

Investment Securities LLC, its employees, owners, and/or affiliates, in bankruptcy or otherwise.

9. The Claimant reserves all objections as to the competence, relevance, materiality, privilege, or admissibility of evidence in any subsequent proceeding or trial of this or any other action for any purpose whatsoever, notwithstanding the submission of any such information to the Trustee.
10. To the extent the Claimant has disclosed to the Trustee documents containing accounting and/or legal advice, the Claimant does not waive any potential privileges applicable thereto.
11. The Claimant reserves all rights with respect to submitting information to the Internal Revenue Service regarding gains, losses, and/or theft of assets.
12. The Claim Form and supporting documents contain confidential information. The Claimant submits this information to the Trustee subject to the condition that this information will not to be disclosed to any third parties, other than under seal to the Court, absent the Claimant's express consent or Court order.
13. The Claimant submits herewith documents in support of the Claimant's claim. The Claimant reserves any arguments that such documents are not relevant to the Trustee's inquiry. The Claimant further reserves the right to supplement this submission, including the submission of additional documents, if deemed necessary.

2008:

Employee Benefit Statement for Richard Laratro as of December 31, 2008 for the Gettinger Management LLC Profit Sharing Plan

2009:

Email from Mel Piasek of Elite Pensions.



GETTINGER MANAGEMENT LLC Profit Sharing Plan						
As of December 31, 2008						
Employee Benefit Statement For <u>Richard Laratro</u>						
				Profit Sharing		
				<u>Employer Contribution</u>		
Account Balance at 01/01/08				\$748,119		
2008 Contribution				0		
Net Gain (Loss)				-517,794		
Distribution / Forfeiture				0		
Account Balance at 12/31/08				\$230,325		
Vesting Percentage				100%		
Vested Value at 12/31/08				\$230,325		
Prepared By:						
Mel Piasek						
ELITE PENSION CONSULTANTS						
Tel: (845) 354-8373						
Fax: (845) 354-7973						

**Keller, Josh**

---

**From:** epc613@optonline.net  
**Sent:** Thursday, May 28, 2009 12:50 PM  
**To:** Keller, Josh  
**Subject:** Re: RE: Laratro

May 28, 2009

Dear Mr. Keller

Please be advised herewith that the loss of \$517,794 in the Gettinger PS plan account on behalf of Mr. Laratro was a result of the Madoff investment holdings.

Mel Piasek  
Elite Pensions

----- Original Message -----

**From:** "Keller, Josh"  
**Date:** Thursday, May 28, 2009 12:34 pm  
**Subject:** RE: Laratro  
**To:** epc613@optonline.net  
**Cc:** "Gettinger, Clark"

> Mr. Piasek,  
> Thanks for your prompt response. I also need information that  
> ties the  
> losses to Madoff. Essentially, I need something from you that  
> says the  
> \$517,794 was lost because it was invested with Madoff.  
> Thanks very much,  
> Josh

>

>

>

> 

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> **From:** epc613@optonline.net [mailto:epc613@optonline.net]  
> **Sent:** Thursday, May 28, 2009 12:29 PM  
> **To:** Keller, Josh  
> **Cc:** Gettinger, Clark  
> **Subject:** Laratro

>

>

> May 28, 2009

>

> Dear Mr. Keller

>

6/3/2009

> Pursuant to your request, here is the accounting of Mr. Laratro's  
> Gettinger PS Plan Acct. Balance for 2008:  
>  
> Jan. 1, 2008 \$748,119  
> Net Gain (Loss) (\$517,794)  
> Vested Balance  
> Dec. 31, 2008 \$230,325  
>  
> Please let me know if you have any further questions regarding this  
> matter.  
> Mel Piasek  
>  
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